

28 November 2012

Executive Change

The Chairman of Keybridge Capital Limited, Peter Wood, today announced that its Managing Director, Mark Worrall has resigned and will leave the Company at the end of February 2013.

Peter Wood said: "Since Mark's appointment to the role of Managing Director in October 2011, the Company has continued its current strategy of realising assets and repaying outstanding borrowings. As of today, the Company's corporate debt facility (which expires on 2 June 2013) stands at US\$28.6 million. This debt is supported by assets of over \$75 million and shareholders' funds of approximately \$46 million. Keybridge will continue to apply itself to satisfying the requirements of its corporate debt facility including meeting the milestones at 31 December 2012 (balance not to exceed US\$27 million) and 28 February 2013 (balance not to exceed \$US\$25 million)".

"On behalf of the Board, I want to thank Mark for his dedication, commitment and resolve over the past three years. He has contributed significantly to the stabilisation of the Company's financial outlook".

The Company will be reviewing the composition of its Board of Directors and management team over the coming weeks.

Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of property, aviation, lending, shipping and infrastructure.

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